



Canada's New Wheat Crop Report, Growing Quality

2025 Crop Summary



CWRS Canada Western Red Spring

The most widely grown wheat class in Western Canada, CWRS is regarded for its superior milling and baking quality. This hard wheat has high protein content and high protein quality which means it can improve the quality of a blend if milled with lower-quality wheat.

Top Five CWRS Varieties Grown in 2025

- 1 AAC Brandon
- 2 AAC Wheatland
- 3 AAC Starbuck
- 4 AAC Viewfield
- 5 AAC Hockley

2025 EXECUTIVE SUMMARY

PRODUCTION

(5-year average, 2020-2024)

20.1 million tonnes

% of TOTAL WHEAT GROWN IN CANADA

62%



Advice from an Expert

CWRS from the 2025 crop year has high protein content with a good balance of gluten strength and extensibility. It remains an excellent choice as an improver wheat in blending situations.



Grading Factors

A very high proportion of the 2025 CWRS crop graded No. 1 or No. 2.



Protein

High protein content that is similar to last year.



Milling Quality

CWRS from the 2025 crop year has high test weight and thousand kernel weight, and lower flour ash content compared to last year leading to good milling performance.

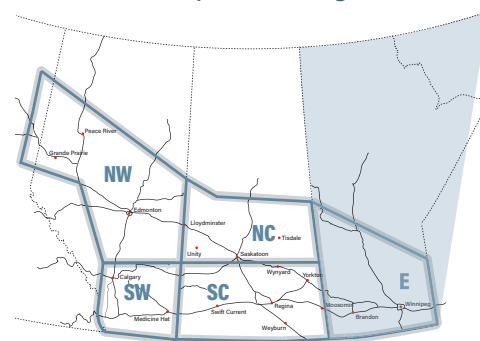


Application Performance

CWRS from the 2025 crop produced pan bread with very good loaf volume. Noodles had good colour and texture.

FIGURE 1

2025 Western Canada CWRS Composite Regions



WESTERN COMPOSITE

No. 1 CWRS Canada Western Red Spring

| Quality Parameter ^a | Western Composite ^b | | |
|--|--------------------------------|------|-----------|
| | 2025 | 2024 | 5 yr avg. |
| Wheat | | | |
| Test Weight, kg/hL | 85 | 83 | 83 |
| Weight Per 1000 Kernels, g | 37.2 | 33.2 | 34.3 |
| Protein Content, % | 13.8 | 14.0 | 14.3 |
| Protein Content, % (dry matter basis) | 16.0 | 16.2 | 16.5 |
| Wet Gluten Content, % | 32.4 | 33.4 | 34.1 |
| Gluten Index, % | 82 | 88 | 84 |
| Ash Content, % | 1.45 | 1.50 | 1.44 |
| Falling Number, s | 403 | 409 | 398 |
| Particle Size Index ^c , % | 54 | 54 | - |
| Milling Flour Yield Bühler Laboratory Mill | | | |
| Total Products Basis, % | 74.7 | 75.5 | 75.1 |
| 0.50% Ash Basis, % | 78.7 | 77.5 | 78.4 |

EASTERN COMPOSITE

No. 1 CWRS Canada Western Red Spring

| Quality Parameter ^a | Eastern Composite ^b | | |
|--|--------------------------------|------|-----------|
| | 2025 | 2024 | 5 yr avg. |
| Wheat | | | |
| Test Weight, kg/hL | 84 | 84 | 83 |
| Weight Per 1000 Kernels, g | 37.9 | 33.8 | 34.9 |
| Protein Content, % | 14.0 | 14.1 | 14.4 |
| Protein Content, % (dry matter basis) | 16.2 | 16.3 | 16.6 |
| Wet Gluten Content, % | 33.2 | 34.2 | 34.4 |
| Gluten Index, % | 84 | 83 | 84 |
| Ash Content, % | 1.46 | 1.59 | 1.50 |
| Falling Number, s | 387 | 392 | 379 |
| Particle Size Index ^c , % | 56 | 54 | - |
| Milling Flour Yield Bühler Laboratory Mill | | | |
| Total Products Basis, % | 76.2 | 75.7 | 75.9 |
| 0.50% Ash Basis, % | 79.7 | 77.2 | 78.2 |

PRAIRIE COMPOSITE

No. 2 CWRS Canada Western Red Spring

| Quality Parameter ^a | Prairie Composite ^b | | |
|--|--------------------------------|------|-----------|
| | 2025 | 2024 | 5 yr avg. |
| Wheat | | | |
| Test Weight, kg/hL | 82 | 81 | 81 |
| Weight Per 1000 Kernels, g | 36.9 | 33.0 | 34.9 |
| Protein Content, % | 13.8 | 14.0 | 14.0 |
| Protein Content, % (dry matter basis) | 16.0 | 16.2 | 16.2 |
| Wet Gluten Content, % | 31.5 | 32.8 | 32.3 |
| Gluten Index, % | 90 | 90 | 89 |
| Ash Content, % | 1.43 | 1.58 | 1.47 |
| Falling Number, s | 374 | 384 | 358 |
| Particle Size Index ^c , % | 56 | 56 | - |
| Milling Flour Yield Bühler Laboratory Mill | | | |
| Total Products Basis, % | 75.4 | 75.2 | 75.5 |
| 0.50% Ash Basis, % | 78.4 | 77.7 | 78.5 |

^a Data are reported on a 13.5% moisture basis.

^b Refer to crop region map (Figure 1). Western composite = NW, SW, NC, SC regions (non-shaded area); Eastern composite = E region (shaded area); Prairie composite = all regions.

^c Unable to calculate 5-year average for particle size index due to change in method.

Harvest assessment composites represent grain available for export and were prepared from samples received up to October 16, 2025. Composites were graded according to Export Grade Determination Tables in the Official Grain Grading Guide (<https://www.grainscanada.gc.ca/en/grain-quality/official-grain-grading-guide/>). Milling, analytical and end-product analysis was conducted by Cereals Canada following the Methods of Analysis on Cereals Canada's website (<https://cerealscanada.ca/analytical-methods/>).

| Flour ^a | 2025 | | | 2024 | | | 5-Year Average | | |
|---|-------------------------|--------------|--------------|-------------------------|-------------|--------------|-------------------------|-------------|--------------|
| Extraction | Straight Grade 74.7% | 74% | 60% | Straight Grade 75.5% | 74% | 60% | Straight Grade 75.1% | 74% | 60% |
| Protein Content, % | 13.1 | 13.1 | 12.6 | 13.3 | 13.2 | 12.6 | 13.6 | 13.5 | 13.0 |
| Protein Loss, % | 0.7 | 0.7 | 1.2 | 0.7 | 0.8 | 1.4 | 0.7 | 0.8 | 1.3 |
| Wet Gluten Content, % | 35.7 | 34.5 | 34.5 | 35.0 | 35.0 | 33.9 | 36.4 | 36.2 | 35.0 |
| Gluten Index, % | 97 | 97 | 96 | 98 | 97 | 99 | 96 | 95 | 97 |
| Ash Content, % | 0.42 | 0.42 | 0.37 | 0.46 | 0.44 | 0.39 | 0.43 | 0.42 | 0.38 |
| Colour, L* (wet) | 85.2 | 85.3 | 85.8 | 84.7 | 85.1 | 85.5 | 84.8 | 85.1 | 85.6 |
| Starch Damage, UCD | 24.0 | 24.2 | 24.2 | 24.0 | 24.5 | 24.5 | 24.2 | 24.3 | 24.1 |
| Amylograph Peak Viscosity, BU | 616 | 630 | 690 | 690 | 689 | 728 | 613 | 634 | 682 |
| Farinograph | | | | | | | | | |
| Absorption, % | 63.0 | 63.0 | 63.0 | 61.8 | 62.0 | 61.8 | 63.6 | 63.6 | 63.2 |
| Dough Development Time, min | 7.2 | 7.8 | 11.7 | 8.5 | 7.7 | 9.6 | 8.1 | 8.2 | 10.5 |
| Stability, min | 19.9 | 20.0 | 43.7 | 24.0 | 24.7 | 47.7 | 24.5 | 26.6 | 44.7 |
| Mixing Tolerance Index, BU | 13 | 15 | 11 | 12 | 14 | 6 | 15 | 13 | 7 |
| Extensograph (135 min) | | | | | | | | | |
| Max. Resistance (Rmax), BU | 680 | 685 | 830 | 725 | 780 | 818 | 683 | 726 | 816 |
| Extensibility (length), cm | 21.0 | 20.6 | 18.9 | 21.4 | 21.2 | 18.7 | 21.0 | 20.9 | 18.6 |
| Area, cm ² | 174 | 175 | 190 | 195 | 210 | 183 | 177 | 188 | 184 |
| Alveograph | | | | | | | | | |
| P (height x 11), mm | 106 | 109 | 122 | 100 | 102 | 122 | 109 | 113 | 124 |
| L (length), mm | 132 | 118 | 109 | 209 | 214 | 169 | 158 | 155 | 141 |
| P/L | 0.80 | 0.92 | 1.12 | 0.48 | 0.48 | 0.72 | 0.73 | 0.77 | 0.90 |
| W, 10 ⁻⁴ J | 458 | 433 | 453 | 616 | 643 | 648 | 552 | 572 | 584 |
| Ie, % | 62.5 | 62.5 | 61.6 | 64.7 | 65.7 | 65.6 | 66.8 | 66.7 | 66.8 |
| Baking (No Time Dough) | | | | | | | | | |
| Absorption, % | 66 | - | - | 65 | - | - | 66 | - | - |
| Mixing Time, min | 6.1 | - | - | 7.6 | - | - | 7.1 | - | - |
| Specific Volume, cm ³ /g | 7.1 | - | - | 7.3 | - | - | 7.5 | - | - |
| Total Bread Score (out of 10) | 9.1 | - | - | 9.5 | - | - | 9.2 | - | - |
| Crumb Colour, L* | 80.7 | - | - | 80.5 | - | - | 80.4 | - | - |
| Baking (Sponge & Dough) | | | | | | | | | |
| Absorption, % | 65 | - | 66 | 64 | - | 65 | 66 | - | 66 |
| Mixing Time, min | 7.9 | - | 7.9 | 7.9 | - | 8.5 | 8.2 | - | 8.6 |
| Specific Volume, cm ³ /g | 7.2 | - | 7.1 | 7.1 | - | 6.9 | 7.2 | - | 7.1 |
| Total Bread Score (out of 10) | 9.5 | - | 9.2 | 9.4 | - | 9.5 | 9.4 | - | 9.6 |
| Crumb Colour, L* | 82.2 | - | 82.7 | 82.4 | - | 82.7 | 81.7 | - | 82.7 |
| Noodles (Fresh Yellow Alkaline) | | | | | | | | | |
| Colour (3h / 24h) L* | - | 75.3 / 69.8 | 76.9 / 72.5 | - | 75.2 / 70.4 | 75.7 / 71.6 | - | 74.1 / 69.2 | 75.3 / 71.1 |
| a* | - | -0.10 / 0.41 | -0.27 / 0.12 | - | 0.06 / 0.61 | -0.09 / 0.32 | - | 0.11 / 0.64 | -0.08 / 0.37 |
| b* | - | 26.2 / 25.0 | 26.7 / 25.8 | - | 25.3 / 25.2 | 26.2 / 25.3 | - | 25.8 / 24.7 | 26.1 / 25.0 |
| MCS (3.5 min.) ^c , g/mm ² | - | 36.6 | 34.4 | - | 39.8 | 35.6 | - | 37.9 | 36.1 |
| Noodles (Fresh White Salted) | | | | | | | | | |
| Colour (3h / 24h) L* | - | 76.9 / 74.0 | 78.0 / 74.7 | - | 75.7 / 72.8 | 76.9 / 74.4 | - | 75.5 / 72.3 | 76.5 / 73.6 |
| a* | - | 1.57 / 1.97 | 1.29 / 1.52 | - | 1.59 / 2.00 | 1.28 / 1.53 | - | 1.71 / 2.14 | 1.41 / 1.66 |
| b* | - | 25.9 / 25.6 | 26.4 / 26.3 | - | 25.5 / 24.8 | 25.1 / 24.8 | - | 25.1 / 24.6 | 25.3 / 24.9 |
| MCS (3.5 min.) ^c , g/mm ² | - | 28.1 | 26.9 | - | 29.0 | 26.3 | - | 28.2 | 26.5 |

^a Data are reported on a 14.0% moisture basis for flour except Alveograph which is reported on a 15.0% moisture basis and starch damage which is on as is basis.

^b Refer to crop region map (Figure 1, non-shaded area).

^c Maximum cutting stress of noodles cooked to 3.5 min.

| Flour ^a | 2025 | | 2024 | | 5-Year Average | |
|---|-------------------------|-------------|-------------------------|-------------|-------------------------|-------------|
| | Straight Grade 76.2% | 74% | Straight Grade 75.7% | 74% | Straight Grade 75.9% | 74% |
| Extraction | | | | | | |
| Protein Content, % | 13.2 | 13.0 | 13.1 | 13.0 | 13.5 | 13.4 |
| Protein Loss, % | 0.8 | 1.0 | 1.0 | 1.1 | 0.9 | 1.0 |
| Wet Gluten Content, % | 34.8 | 34.7 | 34.9 | 34.6 | 35.6 | 35.5 |
| Gluten Index, % | 98 | 97 | 95 | 99 | 96 | 97 |
| Ash Content, % | 0.43 | 0.40 | 0.47 | 0.44 | 0.45 | 0.42 |
| Colour, L* (wet) | 85.1 | 85.5 | 84.6 | 85.0 | 84.7 | 85.1 |
| Starch Damage, UCD | 23.0 | 23.1 | 23.3 | 23.6 | 23.5 | 23.4 |
| Amylograph Peak Viscosity, BU | 663 | 632 | 644 | 691 | 598 | 603 |
| Farinograph | | | | | | |
| Absorption, % | 62.2 | 61.8 | 61.8 | 62.1 | 62.9 | 62.7 |
| Dough Development Time, min | 8.2 | 8.6 | 6.9 | 8.1 | 8.0 | 8.0 |
| Stability, min | 18.2 | 23.1 | 18.0 | 18.2 | 21.8 | 24.4 |
| Mixing Tolerance Index, BU | 16 | 13 | 9 | 16 | 18 | 16 |
| Extensograph (135 min) | | | | | | |
| Max. Resistance (Rmax), BU | 709 | 775 | 608 | 715 | 639 | 717 |
| Extensibility (length), cm | 21.9 | 21.0 | 21.5 | 20.5 | 22.2 | 21.4 |
| Area, cm ² | 197 | 201 | 164 | 182 | 178 | 188 |
| Alveograph | | | | | | |
| P (height x 1), mm | 102 | 103 | 91 | 95 | 99 | 103 |
| L (length), mm | 120 | 122 | 218 | 197 | 167 | 158 |
| P/L | 0.85 | 0.84 | 0.42 | 0.48 | 0.63 | 0.68 |
| W, 10 ⁻⁴ J | 431 | 443 | 577 | 575 | 530 | 539 |
| Ie, % | 65.6 | 65.2 | 64.7 | 65.6 | 66.8 | 67.5 |
| Baking (No Time Dough) | | | | | | |
| Absorption, % | 66 | - | 65 | - | 66 | - |
| Mixing Time, min | 6.6 | - | 6.9 | - | 6.9 | - |
| Specific Volume, cm ³ /g | 8.1 | - | 7.8 | - | 7.8 | - |
| Total Bread Score (out of 10) | 9.7 | - | 9.8 | - | 9.5 | - |
| Crumb Colour, L* | 80.1 | - | 80.4 | - | 79.8 | - |
| Baking (Sponge & Dough) | | | | | | |
| Absorption, % | 65 | - | 64 | - | 65 | - |
| Mixing Time, min | 8.0 | - | 7.8 | - | 8.0 | - |
| Specific Volume, cm ³ /g | 7.1 | - | 7.1 | - | 7.3 | - |
| Total Bread Score (out of 10) | 9.1 | - | 9.4 | - | 9.4 | - |
| Crumb Colour, L* | 82.0 | - | 80.8 | - | 81.2 | - |
| Noodles (Fresh Yellow Alkaline) | | | | | | |
| Colour (3h / 24h) L* | - | 75.4 / 71.3 | - | 74.2 / 70.4 | - | 73.7 / 69.5 |
| a* | - | 0.15 / 0.43 | - | 0.35 / 0.68 | - | 0.29 / 0.64 |
| b* | - | 26.0 / 25.4 | - | 25.3 / 24.8 | - | 25.6 / 24.7 |
| MCS (3.5 min.) ^c , g/mm ² | - | 34.7 | - | 34.6 | - | 35.2 |
| Noodles (Fresh White Salted) | | | | | | |
| Colour (3h / 24h) L* | - | 76.6 / 72.8 | - | 76.7 / 73.3 | - | 75.5 / 72.3 |
| a* | - | 1.57 / 1.89 | - | 1.66 / 2.15 | - | 1.82 / 2.20 |
| b* | - | 25.3 / 24.9 | - | 25.0 / 24.4 | - | 24.7 / 24.2 |
| MCS (3.5 min.) ^c , g/mm ² | - | 26.8 | - | 25.9 | - | 26.1 |

^a Data are reported on a 14.0% moisture basis for flour except Alveograph which is reported on a 15.0% moisture basis and starch damage which is on as is basis.

^b Refer to crop region map (Figure 1, shaded area).

^c Maximum cutting stress of noodles cooked to 3.5 min.

No. 2 CWRS Prairie Composite^b

| Flour ^a | 2025 | | 2024 | | 5-Year Average | |
|---|-------------------------|-------------|-------------------------|-------------|-------------------------|------------------|
| Extraction | Straight Grade 75.4% | 74% | Straight Grade 75.2% | 74% | Straight Grade 75.5% | 74% ^d |
| Protein Content, % | 12.9 | 12.9 | 13.0 | 13.1 | 13.1 | 13.1 |
| Protein Loss, % | 0.9 | 0.9 | 1.0 | 0.9 | 0.9 | 0.9 |
| Wet Gluten Content, % | 33.9 | 34.1 | 34.1 | 34.2 | 34.5 | 34.9 |
| Gluten Index, % | 98 | 97 | 100 | 100 | 98 | 98 |
| Ash Content, % | 0.44 | 0.40 | 0.45 | 0.43 | 0.44 | 0.41 |
| Colour, L* (wet) | 84.9 | 85.4 | 84.9 | 84.6 | 84.7 | 84.9 |
| Starch Damage, UCD | 22.6 | 22.5 | 23.4 | 23.4 | 23.5 | 22.9 |
| Amylograph Peak Viscosity, BU | 438 | 480 | 675 | 676 | 469 | 497 |
| Farinograph | | | | | | |
| Absorption, % | 61.7 | 61.5 | 61.3 | 61.5 | 62.3 | 61.9 |
| Dough Development Time, min | 7.8 | 7.5 | 9.4 | 8.7 | 7.4 | 8.0 |
| Stability, min | 16.5 | 17.3 | 35.8 | 41.7 | 19.3 | 23.9 |
| Mixing Tolerance Index, BU | 18 | 18 | 14 | 6 | 17 | 15 |
| Extensograph (135 min) | | | | | | |
| Max. Resistance (Rmax), BU | 705 | 714 | 782 | 826 | 662 | 777 |
| Extensibility (length), cm | 21.0 | 21.0 | 19.3 | 19.2 | 21.8 | 20.4 |
| Area, cm ² | 185 | 190 | 185 | 201 | 180 | 197 |
| Alveograph | | | | | | |
| P (height x 1), mm | 100 | 99 | 95 | 97 | 100 | 103 |
| L (length), mm | 139 | 130 | 184 | 188 | 154 | 154 |
| P/L | 0.72 | 0.76 | 0.52 | 0.52 | 0.69 | 0.68 |
| W, 10 ⁻⁴ J | 460 | 441 | 554 | 575 | 506 | 528 |
| Ie, % | 64.7 | 64.9 | 66.1 | 65.9 | 67.1 | 67.1 |
| Baking (No Time Dough) | | | | | | |
| Absorption, % | 66 | - | 65 | - | 66 | - |
| Mixing Time, min | 6.1 | - | 7.6 | - | 6.9 | - |
| Specific Volume, cm ³ /g | 7.6 | - | 7.4 | - | 7.7 | - |
| Total Bread Score (out of 10) | 9.1 | - | 9.1 | - | 9.2 | - |
| Crumb Colour, L* | 80.1 | - | 80.6 | - | 80.2 | - |
| Baking (Sponge & Dough) | | | | | | |
| Absorption, % | 65 | - | 64 | - | 65 | - |
| Mixing Time, min | 7.9 | - | 7.8 | - | 7.8 | - |
| Specific Volume, cm ³ /g | 7.0 | - | 7.0 | - | 7.3 | - |
| Total Bread Score (out of 10) | 9.4 | - | 9.5 | - | 9.5 | - |
| Crumb Colour, L* | 82.1 | - | 81.7 | - | 81.6 | - |
| Noodles (Fresh Yellow Alkaline) | | | | | | |
| Colour (3h / 24h) L* | - | 73.5 / 69.0 | - | 74.1 / 70.1 | - | 73.5 / 69.3 |
| a* | - | 0.19 / 0.54 | - | 0.17 / 0.59 | - | 0.16 / 0.61 |
| b* | - | 25.3 / 24.5 | - | 25.4 / 24.5 | - | 25.0 / 24.2 |
| MCS (3.5 min.) ^c , g/mm ² | - | 36.0 | - | 37.9 | - | 36.5 |
| Noodles (Fresh White Salted) | | | | | | |
| Colour (3h / 24h) L* | - | 75.6 / 72.4 | - | 76.7 / 73.8 | - | 75.2 / 72.4 |
| a* | - | 1.71 / 2.19 | - | 1.58 / 2.00 | - | 1.66 / 2.02 |
| b* | - | 24.5 / 24.2 | - | 24.8 / 24.4 | - | 24.2 / 23.7 |
| MCS (3.5 min.) ^c , g/mm ² | - | 26.4 | - | 28.7 | - | 26.7 |

^a Data are reported on a 14.0% moisture basis for flour except Alveograph which is reported on a 15.0% moisture basis and starch damage which is on as is basis.

^b Refer to crop region map (Figure 1, all regions).

^c Maximum cutting stress of noodles cooked to 3.5 min.

^d Values represent 4-year average for No. 2 CWRS 74% extraction.

CWAD Canada Western Amber Durum

Canada is the world's leading exporter of durum wheat. CWAD is recognized for its high protein content and semolina yield. Development of new CWAD varieties has resulted in improvements in yellow colour and gluten strength.

Top Five CWAD Varieties Grown in 2025

- 1 CDC Defy
- 2 Transcend
- 3 AAC Stronghold
- 4 CDC Precision
- 5 AAC Grainland

2025 EXECUTIVE SUMMARY

PRODUCTION

(5-year average, 2020-2024)

5.2 million tonnes

% of TOTAL WHEAT GROWN IN CANADA

16%



Protein

CWAD from the 2025 crop has good protein content, typical for the class.



Advice from an Expert

Semolina from the 2025 CWAD crop has a good balance of gluten strength and extensibility and lower ash content compared to last year.



Grading Factors

Majority of the 2025 CWAD crop graded No. 1, No. 2 or No. 3.



Milling Quality

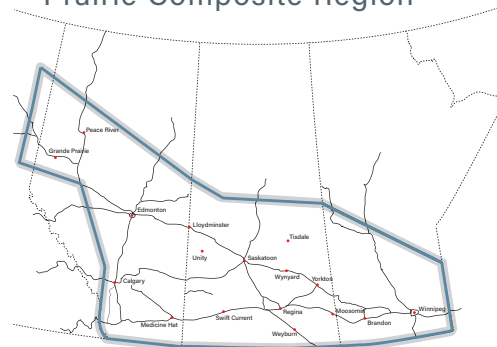
CWAD from the 2025 crop has good test weight and thousand kernel weight with higher semolina yields compared to last year.



Application Performance

Spaghetti has excellent cooking quality with excellent texture and lower cooking loss than last year.

FIGURE 2
2025 Western Canada
Prairie Composite Region



PRAIRIE COMPOSITE

No. 1 CWAD

Canada Western Amber Durum

| Quality Parameter ^a | Prairie Composite ^b | | |
|---|--------------------------------|------|-----------|
| | 2025 | 2024 | 5 yr avg. |
| Wheat | | | |
| Test Weight, kg/hL | 83 | 81 | 82 |
| Weight Per 1000 Kernels, g | 45.6 | 34.4 | 39.0 |
| Hard Vitreous Kernels, % | 94 | 92 | 93 |
| Protein Content, % | 14.2 | 14.7 | 15.0 |
| Protein Content, % (dry matter basis) | 16.4 | 17.0 | 17.3 |
| Wet Gluten Content, % | 34.1 | 32.3 | 33.8 |
| Gluten Index, % | 52 | 78 | 68 |
| Ash Content, % | 1.60 | 1.58 | 1.59 |
| Falling Number, s | 416 | 479 | 452 |
| Particle Size Index ^c , % | 43 | 41 | - |
| Milling Semolina Yield Bühler Laboratory Mill | | | |
| Total Milling Yield, % | 69.9 | 67.5 | 68.7 |
| Semolina Yield, % | 65.5 | 63.3 | 64.3 |

^a Data are reported on a 13.5% moisture basis.

^b Refer to crop region map (Figure 2).

^c Unable to calculate 5-year average for particle size index due to change in method.

PRAIRIE COMPOSITE

No. 2 CWAD

Canada Western Amber Durum

| Quality Parameter ^a | Prairie Composite ^b | | |
|---|--------------------------------|------|-----------|
| | 2025 | 2024 | 5 yr avg. |
| Wheat | | | |
| Test Weight, kg/hL | 81 | 79 | 79 |
| Weight Per 1000 Kernels, g | 45.7 | 32.8 | 37.2 |
| Hard Vitreous Kernels, % | 88 | 93 | 87 |
| Protein Content, % | 14.8 | 15.7 | 15.5 |
| Protein Content, % (dry matter basis) | 17.1 | 18.2 | 17.9 |
| Wet Gluten Content, % | 36.3 | 34.3 | 35.2 |
| Gluten Index, % | 49 | 84 | 70 |
| Ash Content, % | 1.58 | 1.69 | 1.62 |
| Falling Number, s | 288 | 441 | 394 |
| Particle Size Index ^c , % | 46 | 42 | - |
| Milling Semolina Yield Bühler Laboratory Mill | | | |
| Total Milling Yield, % | 68.2 | 65.1 | 67.2 |
| Semolina Yield, % | 63.7 | 60.4 | 62.6 |

PRAIRIE COMPOSITE

No. 3 CWAD

Canada Western Amber Durum

| Quality Parameter ^a | Prairie Composite ^b | |
|---|--------------------------------|------|
| | 2025 | 2024 |
| Wheat | | |
| Test Weight, kg/hL | 80 | 78 |
| Weight Per 1000 Kernels, g | 44.7 | 31.4 |
| Hard Vitreous Kernels, % | 87 | 95 |
| Protein Content, % | 15.2 | 16.5 |
| Protein Content, % (dry matter basis) | 17.6 | 19.1 |
| Wet Gluten Content, % | 36.6 | 36.2 |
| Gluten Index, % | 44 | 79 |
| Ash Content, % | 1.66 | 1.77 |
| Falling Number, s | 212 | 481 |
| Particle Size Index ^c , % | 42 | 43 |
| Milling Semolina Yield Bühler Laboratory Mill | | |
| Total Milling Yield, % | 68.0 | 65.6 |
| Semolina Yield, % | 63.3 | 61.1 |

Harvest assessment composites represent grain available for export and were prepared from samples received up to October 16, 2025. Composites were graded according to Export Grade Determination Tables in the Official Grain Grading Guide (<https://www.grainscanada.gc.ca/en/grain-quality/official-grain-grading-guide/>). Milling, analytical and end-product analysis was conducted by Cereals Canada following the Methods of Analysis on Cereals Canada's website (<https://cerealscanada.ca/analytical-methods/>).

No. 1 CWAD Prairie Composite^b

| Semolina ^a | 2025 | 2024 | 5-Year Average |
|---|------|------|----------------|
| Protein Content, % | 13.3 | 13.9 | 14.1 |
| Protein Loss, % | 0.9 | 0.8 | 0.9 |
| Wet Gluten Content, % | 35.5 | 35.0 | 36.1 |
| Gluten Index, % | 59 | 85 | 75 |
| Ash Content, % | 0.69 | 0.78 | 0.73 |
| Yellow Pigment Content, ppm | 9.9 | 11.6 | 11.1 |
| Colour, b* (dry) | 30.3 | 33.0 | 32.4 |
| Granulation | | | |
| > 425 µm, % | 0.7 | 1.7 | 1.1 |
| > 250 µm, % | 52.3 | 52.7 | 52.0 |
| > 180 µm, % | 31.0 | 30.2 | 30.9 |
| > 150 µm, % | 7.5 | 7.8 | 7.9 |
| < 150 µm, % | 8.6 | 7.6 | 8.0 |
| Semolina Speck Count per 50 cm² | | | |
| Total Specks | 16 | 5 | 8 |
| Dark Specks | 3 | 0 | 1 |
| Large Specks (≥0.06 mm ²) | 8 | 3 | 4 |
| Alveograph | | | |
| P (height x 1.1), mm | 85 | 101 | 100 |
| L (length), mm | 84 | 128 | 96 |
| P/L | 1.01 | 0.79 | 1.09 |
| W, 10 ⁻⁴ J | 211 | 367 | 298 |
| Ie, % | 46.0 | 55.8 | 54.1 |
| Spaghetti | | | |
| Firmness, g | 835 | 764 | 849 |
| Cooking Loss, % | 4.68 | 4.87 | 4.80 |
| Colour | | | |
| L* | 72.9 | 72.2 | 72.1 |
| a* | 5.18 | 4.91 | 4.92 |
| b* | 64.9 | 65.5 | 65.0 |

^a Data are reported on a 14.0% moisture basis for semolina except Alveograph which is reported on a 15.0% moisture basis.

^b Refer to crop region map (Figure 2).

No. 2 CWAD Prairie Composite^b

No. 3 CWAD Prairie Composite^b

| Semolina ^a | 2025 | 2024 | 5-Year Average |
|---|------|------|----------------|
| Protein Content, % | 13.7 | 14.7 | 14.5 |
| Protein Loss, % | 1.1 | 1.0 | 1.0 |
| Wet Gluten Content, % | 37.6 | 35.9 | 37.1 |
| Gluten Index, % | 61 | 87 | 77 |
| Ash Content, % | 0.69 | 0.79 | 0.74 |
| Yellow Pigment Content, ppm | 9.7 | 11.5 | 11.2 |
| Colour, b* (dry) | 29.4 | 32.8 | 32.1 |
| Granulation | | | |
| > 425 µm, % | 0.5 | 1.2 | 0.8 |
| > 250 µm, % | 51.7 | 52.2 | 51.4 |
| > 180 µm, % | 31.9 | 31.2 | 31.3 |
| > 150 µm, % | 7.8 | 7.8 | 8.1 |
| < 150 µm, % | 8.1 | 7.6 | 8.4 |
| Semolina Speck Count per 50 cm² | | | |
| Total Specks | 32 | 6 | 12 |
| Dark Specks | 6 | 1 | 2 |
| Large Specks (≥0.06 mm ²) | 20 | 3 | 7 |
| Alveograph | | | |
| P (height x 1.1), mm | 87 | 99 | 98 |
| L (length), mm | 80 | 138 | 100 |
| P/L | 1.09 | 0.72 | 1.02 |
| W, 10 ⁻⁴ J | 206 | 390 | 307 |
| le, % | 44.6 | 58.0 | 54.9 |
| Spaghetti | | | |
| Firmness, g | 905 | 798 | 886 |
| Cooking Loss, % | 4.57 | 4.82 | 4.73 |
| Colour | | | |
| L* | 70.9 | 72.2 | 71.9 |
| a* | 6.38 | 5.50 | 5.45 |
| b* | 62.3 | 65.7 | 64.9 |

| Semolina ^a | 2025 | 2024 ^c |
|---|------|-------------------|
| Protein Content, % | 14.0 | 15.7 |
| Protein Loss, % | 1.2 | 0.8 |
| Wet Gluten Content, % | 37.2 | 37.1 |
| Gluten Index, % | 59 | 87 |
| Ash Content, % | 0.70 | 0.82 |
| Yellow Pigment Content, ppm | 9.5 | 11.8 |
| Colour, b* (dry) | 28.7 | 32.8 |
| Granulation | | |
| > 425 µm, % | 0.5 | 1.3 |
| > 250 µm, % | 51.2 | 51.2 |
| > 180 µm, % | 31.7 | 31.2 |
| > 150 µm, % | 7.7 | 8.0 |
| < 150 µm, % | 8.9 | 8.3 |
| Semolina Speck Count per 50 cm² | | |
| Total Specks | 39 | 6 |
| Dark Specks | 7 | 1 |
| Large Specks (≥0.06 mm ²) | 23 | 3 |
| Alveograph | | |
| P (height x 1.1), mm | 86 | 103 |
| L (length), mm | 76 | 130 |
| P/L | 1.13 | 0.79 |
| W, 10 ⁻⁴ J | 194 | 398 |
| le, % | 43.1 | 58.5 |
| Spaghetti | | |
| Firmness, g | 717 | 873 |
| Cooking Loss, % | 4.48 | 4.80 |
| Colour | | |
| L* | 69.8 | 71.5 |
| a* | 6.85 | 5.55 |
| b* | 61.0 | 66.2 |

^a Data are reported on a 14.0% moisture basis for semolina except Alveograph which is reported on a 15.0% moisture basis.

^b Refer to crop region map (Figure 2).

^c The 5-year average is not available for the No. 3 CWAD composite.

Wheat, by Specification

This wheat composite represents the quality that could be expected in a shipment by specification of a medium protein wheat from Western Canada. The term “Wheat, by Specification” is not an official wheat class and can sometimes be referred to as CP+, Western Canadian Wheat (WCW) or Other. Discussions regarding quality expectations are held between the exporter/seller and buyer to determine specifications instead of utilizing grade standards. This may result in quality differences between customers.

2025 EXECUTIVE SUMMARY



Advice from an Expert

This wheat composite offers good water absorption and gluten strength.



Grading Factors

Limits (min. or max.) for specific grading factors may be based on grade standards for an official wheat class and could be part of the specification between the exporter/seller and buyer.



Protein

This wheat composite represents a medium protein wheat with a wheat protein content of 12.9% (13.5% moisture basis).



Milling Quality

This wheat composite has good milling performance with high test weight and thousand kernel weight.



Application Performance

Flour milled from this wheat composite has good processing quality resulting in pan bread with very good loaf volume and acceptable noodle quality.

PRAIRIE COMPOSITE

Wheat, by Specification

| Quality Parameter ^a | Prairie Composite ^b | | |
|--|--------------------------------|-------------------|------------------------|
| | 2025 | 2024 ^d | 5 yr avg. ^d |
| Wheat | | | |
| Test Weight, kg/hL | 84 | 83 | 83 |
| Weight Per 1000 Kernels, g | 38.0 | 34.4 | 38.3 |
| Protein Content, % | 12.9 | 12.7 | 13.1 |
| Protein Content, % (dry matter basis) | 14.9 | 14.7 | 15.1 |
| Wet Gluten Content, % | 30.3 | 29.3 | 30.2 |
| Gluten Index, % | 85 | 94 | 90 |
| Ash Content, % | 1.42 | 1.46 | 1.43 |
| Falling Number, s | 378 | 383 | 394 |
| Particle Size Index ^c , % | 57 | 55 | - |
| Milling Flour Yield - Bühler Laboratory Mill | | | |
| Total Products Basis, % | 74.9 | 74.8 | 75.0 |
| 0.50% Ash Basis, % | 78.4 | 78.8 | 77.5 |

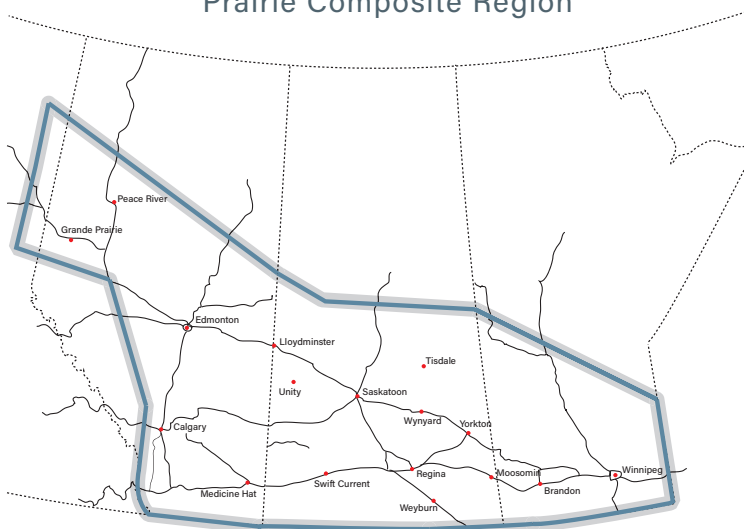
^a Data are reported on a 13.5% moisture basis.

^b Refer to crop region map (Figure 2).

^c Unable to calculate 5-year average for particle size index due to change in method.

^d Values represent the 2024 CPSR composite data and the 5-year average is calculated using the 2021-24 CPSR composite data plus 2025 Wheat, by Specification composite data.

FIGURE 2
2025 Western Canada
Prairie Composite Region



Harvest assessment composites represent grain available for export and were prepared from samples received up to October 16, 2025. Composites were graded according to Export Grade Determination Tables in the Official Grain Grading Guide (<https://www.grainscanada.gc.ca/en/grain-quality/official-grain-grading-guide/>). Milling, analytical and end-product analysis was conducted by Cereals Canada following the Methods of Analysis on Cereals Canada's website (<https://cerealscanada.ca/analytical-methods/>).

Wheat, by Specification^b

| Flour ^a | 2025 | | 2024 ^d | | 5-Year Average ^d | |
|---|-------------------------|-------------|-------------------------|-------------|-----------------------------|-------------|
| | Straight Grade 74.9% | 74% | Straight Grade 74.8% | 74% | Straight Grade 75.0% | 74% |
| Extraction | | | | | | |
| Protein Content, % | 12.1 | 12.0 | 11.9 | 11.8 | 12.3 | 12.1 |
| Protein Loss, % | 0.8 | 0.9 | 0.8 | 0.9 | 0.8 | 0.9 |
| Wet Gluten Content, % | 31.7 | 31.7 | 30.2 | 29.6 | 31.1 | 31.5 |
| Gluten Index, % | 97 | 97 | 99 | 99 | 98 | 98 |
| Ash Content, % | 0.43 | 0.41 | 0.42 | 0.40 | 0.45 | 0.42 |
| Colour, L* (wet) | 84.7 | 85.2 | 85.3 | 85.4 | 84.7 | 85.1 |
| Starch Damage, UCD | 24.5 | 24.3 | 23.8 | 24.3 | 24.1 | 24.1 |
| Amylograph Peak Viscosity, BU | 667 | 655 | 706 | 729 | 612 | 632 |
| Farinograph | | | | | | |
| Absorption, % | 61.5 | 61.6 | 60.0 | 60.2 | 61.9 | 61.8 |
| Dough Development Time, min | 7.0 | 5.8 | 7.9 | 9.0 | 7.1 | 7.3 |
| Stability, min | 19.0 | 21.6 | 49.3 | 52.9 | 22.9 | 26.4 |
| Mixing Tolerance Index, BU | 17 | 15 | 9 | 8 | 18 | 14 |
| Extensograph (135 min) | | | | | | |
| Max. Resistance (Rmax), BU | 730 | 662 | 840 | 906 | 705 | 737 |
| Extensibility (length), cm | 18.3 | 19.2 | 18.7 | 18.7 | 19.5 | 19.2 |
| Area, cm ² | 162 | 161 | 196 | 205 | 171 | 176 |
| Alveograph | | | | | | |
| P (height x 1.1), mm | 111 | 116 | 108 | 116 | 114 | 116 |
| L (length), mm | 124 | 111 | 171 | 153 | 132 | 136 |
| P/L | 0.90 | 1.05 | 0.63 | 0.76 | 0.89 | 0.87 |
| W, 10 ⁻⁴ J | 446 | 423 | 573 | 568 | 497 | 515 |
| Ie, % | 60.6 | 60.0 | 63.8 | 64.0 | 64.3 | 64.3 |
| Baking (No Time Dough) | | | | | | |
| Absorption, % | 66 | - | 65 | - | 66 | - |
| Mixing Time, min | 6.8 | - | 8.3 | - | 6.9 | - |
| Specific Volume, cm ³ /g | 7.4 | - | 7.2 | - | 7.3 | - |
| Total Bread Score (out of 10) | 8.9 | - | 8.9 | - | 9.1 | - |
| Crumb Colour, L* | 80.2 | - | 80.5 | - | 80.0 | - |
| Baking (Sponge & Dough) | | | | | | |
| Absorption, % | 65 | - | 64 | - | 65 | - |
| Mixing Time, min | 8.0 | - | 8.4 | - | 7.7 | - |
| Specific Volume, cm ³ /g | 7.0 | - | 6.6 | - | 7.0 | - |
| Total Bread Score (out of 10) | 9.2 | - | 9.6 | - | 9.5 | - |
| Crumb Colour, L* | 82.1 | - | 82.3 | - | 81.9 | - |
| Noodles (Fresh White Salted) | | | | | | |
| Colour (3h / 24h) L* | - | 76.3 / 71.9 | - | 77.3 / 72.4 | - | 75.6 / 70.9 |
| a* | - | 1.31 / 1.68 | - | 1.21 / 1.61 | - | 1.33 / 1.75 |
| b* | - | 24.3 / 23.1 | - | 23.8 / 22.9 | - | 24.2 / 22.9 |
| MCS (3.5 min.) ^c , g/mm ² | - | 29.7 | - | 27.9 | - | 27.7 |

^a Data are reported on a 14.0% moisture basis for flour except Alveograph which is reported on a 15.0% moisture basis and starch damage which is on as is basis.

^b Refer to crop region map (Figure 2).

^c Maximum cutting stress of noodles cooked to 3.5 min.

^d Values represent the 2024 CPSR composite data and the 5-year average is calculated using the 2021-2024 CPSR composite data plus 2025 Wheat, by Specification composite data.

CESRW Canada Eastern Soft Red Winter

Grown largely in Ontario, with additional production in Quebec and the Atlantic provinces, CESRW is a soft, low protein wheat ideal for cakes, pastry, cereals, crackers, biscuits, and fillings. It is easy to mill and typically has a high flour yield resulting in flour that is bright and creamy in colour.

2025 EXECUTIVE SUMMARY

ONTARIO PRODUCTION

2.8 million tonnes

% of TOTAL WHEAT GROWN IN CANADA

8%

% of WINTER WHEAT GROWN IN CANADA

79%



Advice from an Expert

Strong, consistent quality was observed across all growing regions this year, with a high proportion of the crop meeting milling grade standards. Test weight and protein content were both high, indicating overall good grain quality. Wheat is sound with high Falling Number (average 351 seconds) indicating no concerns with sprout damage.



Grading Factors

98% graded No. 2 or above.



Protein

Protein content averaged 9.5%, which is higher than last year. Overall protein levels are acceptable for this class, and flour protein is slightly higher than 2024 levels.



Milling Quality

Good milling performance was observed. Flour yields on a corrected ash basis (0.50%) were higher than last year on account of lower flour ash contents. Flour brightness is higher than last year. Starch damage is comparable to 2024.



Application Performance

Alveograph results showed a more extensible dough with comparable resistance to last year. As a result, cookie spread factors were slightly higher, which is typical of good soft wheat performance.

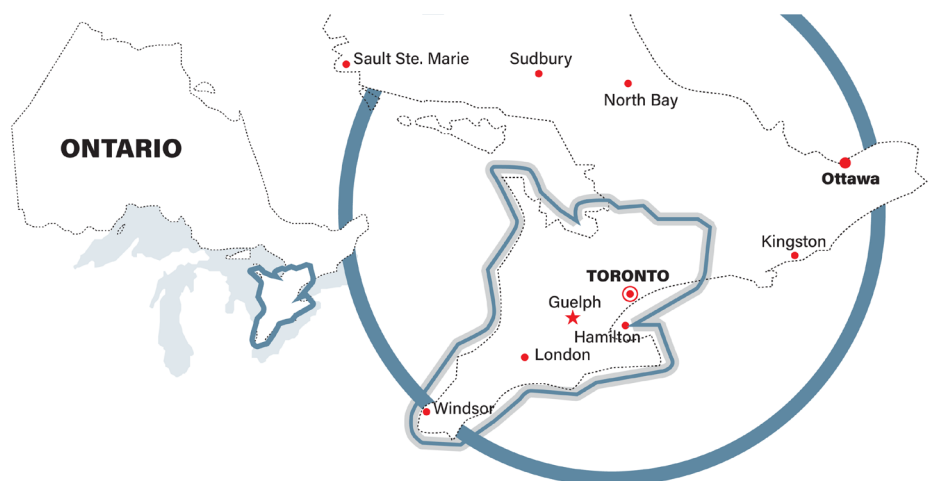
No. 2 or better Canada Eastern Soft Red Winter

| Quality Parameter ^a | CESRW Composite ^b | |
|--|------------------------------|------|
| | 2025 | 2024 |
| Wheat | | |
| Test Weight, kg/hL | 79 | 79 |
| Weight Per 1000 Kernels, g | 35.8 | 35.7 |
| Protein Content, % | 9.5 | 9.0 |
| Protein Content, % (dry matter basis) | 11.0 | 10.4 |
| Ash Content, % | 1.50 | 1.24 |
| Falling Number, s | 351 | 323 |
| Particle Size Index, % | 72 | 73 |
| Milling Flour Yield Bühler Laboratory Mill | | |
| Total Products Basis, % | 74.1 | 72.7 |
| 0.50% Ash Basis, % | 77.6 | 73.2 |

^a Data are reported on a 13.5% moisture basis.

^b Refer to blue outlined area in crop region map (Figure 3).

FIGURE 3
2025 Eastern Canada
CESRW Composite Region



Harvest assessment composites represent grain available for export and were prepared from samples received up to September 5, 2025. Composites were graded according to Primary Grade Determination Tables in the Official Grain Grading Guide (<https://www.grainscanada.gc.ca/en/grain-quality/official-grain-grading-guide/>). Milling, analytical and end-product analysis was conducted by Cereals Canada following the Methods of Analysis on Cereals Canada's website (<https://cerealscanada.ca/analytical-methods/>).

No. 2 or better CESRW Composite^b

| Flour ^a | 2025 | 2024 ^c |
|--|-------------------------|-------------------------|
| Extraction | Straight Grade 74.1% | Straight Grade 72.7% |
| Protein Content, % | 8.0 | 7.7 |
| Protein Loss, % | 1.5 | 1.3 |
| Wet Gluten Content, % | 20.7 | 21.1 |
| Gluten Index, % | 87 | 83 |
| Ash Content, % | 0.43 | 0.49 |
| Colour, L* (dry) | 92.0 | 91.0 |
| Starch Damage, UCD | 14.6 | 14.2 |
| Amylograph Peak Viscosity, BU | 653 | 498 |
| Farinograph | | |
| Absorption, % | 48.6 | 52.8 |
| Dough Development Time (DDT), min | 1.0 | 1.2 |
| Stability, min | 1.4 | 2.1 |
| Mixing Tolerance Index (MTI), BU | 96 | 111 |
| Alveograph | | |
| P (height x 1.1), mm | 27 | 29 |
| L (length), mm | 110 | 86 |
| P/L | 0.25 | 0.34 |
| W, 10 ⁻⁴ J | 67 | 68 |
| Solvent Retention Capacity | | |
| Distilled Water, % | 54 | 54 |
| Sucrose, % | 89 | 99 |
| Lactic Acid, % | 99 | 101 |
| Sodium Carbonate, % | 69 | 77 |
| Bake (Sugar Snap Cookie Method) | | |
| Cookie Width (w), mm | 83.9 | 80.3 |
| Cookie Thickness (t), mm | 8.4 | 10.4 |
| w/t Ratio | 10.1 | 7.7 |
| Cookie Spread Factor | 101 | 77 |

^a Data are reported on a 13.5% moisture basis for wheat and a 14.0% moisture basis for flour except Alveograph which is reported on a 15.0% moisture basis and starch damage which is on as is basis.

^b Refer to blue outlined area in crop region map (Figure 3).

^c The 5-year average is not available for the CESRW composite.

